

**ROPA Associates, LLC**  
**Summary of Cash Receipts and Disbursements**  
**11/9/2011 to 10/31/2014**

**Receipts (11/9/11-10/31/14)**

Cash Deposits	25,261,536.98	
Credit Card Deposits	28,438,030.71	
Maintenance Fees	14,447,712.11	
Sub Total Deposits from Operations	<u>68,147,279.80</u>	
Funding:		
Funding From Textron	2,384,335.59	
Cash from VCL	808,162.74	
Funding From Stabilis	675,000.00	
Total Funding	<u>3,867,498.33</u>	
Total Receipts		72,014,778.13

**Disbursements (11/19/11-10/31/14)**

Payroll	(25,830,069.28)	
Paid Bills (including ACH payments)	(42,778,828.12)	
Bank Fees & Credit Card Commissions	(885,549.01)	
Payments to Houlihan Lokey	<u>(1,492,637.70)</u>	
Total Disbursements		<u>(70,987,084.11)</u>
<b>Cash Balance @ 10-31-14</b>		1,027,694.02

**Post October 31, 2014 Activity**

**Cash Receipts Deposited into Receiver Bank Accounts**

Cash Deposits	20,593.65	
Credit Card Deposits	578,804.76	
Maintenance Fees	56,274.63	
Sub Total Deposits from Operations	<u>655,673.04</u>	
Total Receipts		655,673.04

**Disbursements**

Payroll	(246,048.11)	
Paid Bills (including ACH payments)	(140,418.12)	
Bank Fees & Credit Card Commissions	(29,847.25)	
Payments to Lender	<u>(961,634.39)</u>	
Total Disbursements		<u>(1,377,947.87)</u>
Cash Balance @ 12/11/14		305,419.19

**Funds Escrowed**

Retained to purchase Tail Coverage for EPL Policy	(54,966.00)	
Retained for chargebacks and fees associated with post 10/31/14 deposits	(15,000.00)	
October / November Legal Expenses	(14,143.82)	
Liquor Counsel - license transition	(5,000.00)	
Final Receiver Fee	<u>(25,948.24)</u>	
		(115,058.06)

**Cash at Conclusion of Receivership** 190,361.13